



# MARKET RELEASE

23 May 2008

## RUNGE LIMITED PRE-QUOTATION DISCLOSURE

Runge Limited was admitted to the Official List of ASX Limited on Thursday, 22 May 2008.

Official Quotation will commence at 10.30 am E.S.T on Tuesday, 27 May 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 shareholders.
3. The full terms and conditions of the employee share option plan.
4. The full terms and conditions of the \$1,000 tax exempt share purchase plan.
5. The full terms and conditions of the options granted to Vince Gauci, Tony Kinnane and Christian Larsen.
6. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
7. A statement setting out the remuneration details of the Managing Director, Tony Kinnane in accordance with ASX Companies Update 03/03 dated 1 May 2003.
8. Audited accounts for the financial years ended 30 June 2005, 30 June 2006 and 30 June 2007.
9. Reviewed accounts for the half year to 31 December 2007.
10. A statement setting out the status of the legal proceedings between Standard Bank Plc and Runge Inc including the following.
  - (a) A summary of the claim and any response to the claim.

(b) Any material developments to the proceedings that have occurred since the date of the accounts for the 6 months ending 31 December 2007, including any monetary quantification of damages claimed.

11. A statement for the purposes of listing rule 1.2.5A.
12. A statement confirming completion of the acquisition of Runge Shareholder Company Limited and the capital reduction of all fully paid ordinary shares held by Runge Shareholder Company Limited in the Company.
13. A statement disclosing the extent to which the Company has followed the Corporate Governance Principles & Recommendations set by the ASX Corporate Governance Council. If the Company has not followed all of the recommendations, the Company must identify those recommendations that have not been followed and give reasons for not following those recommendations.
14. A statement confirming the issue of 2,946,208 options pursuant to the Company's employee share option plan as noted on page 62 of the Prospectus.
15. Constitution.
16. Appendix 1A.

Security Code: RUL



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